<u>UAN Sub Committee Meeting</u> <u>7/15/19</u>

Members in attendance:

- Rachel Denmark (Honors), Co-Chair
- Lauren Sanborn (Education), Co-Chair
- Brittain Goff (DMSB)
- Lauren Stefan (DMSB)
- Emily Longshore (DMSB)
- Rachel Acosta (CIC)
- Lisa Pierce (CEC)
- Heidi Waltz (Nursing)
- Valeria Bates (HRSM)

- Stephanie Richards (HRSM)
- Rebecca Boyd (CAS)
- Michael Davis (CAS)
- Pinkney Epps (OSP)
- Allison Harper (ASPC)
- Paige McKeown (First-Year Advising, UAC)
- Brian Dusel (ex-officio)
- Tara George (DegreeWorks consultant, ex-officio)

New Committee Member

Allison from Public Health

Approval of minutes from last meeting

Approved (Brittain Goff (1), Paige McKeown (2)

DegreeWorks Demo

- Brian previews new layout
 - From Ellucian live webinar 7/17/19
- Modern look to worksheet
- Core requirements more readable
- Streamlined exceptions page
- More to come in webinar this week
- About 10 members plan to attend the webinar

Banner IX – Discussion

- Should we leave the instructor name on the main page of searching/registering for courses or not?
 - Option A or B
 - A Leave Attribute and Instructor
 - B Take out those columns
 - Not having instructor may encourage people to click
 - Students are more concerned about where classes are
 - Some present still want instructor to be left on the main page for students to see
 - Voted to use the new view (no instructor)
- How long will we have "Frankenstein system" (Banner IIX and IX)?

- Cannot give an exact answer. It's only old menu items that are still available.
 Until we can recreate certain links of what Banner IIX used to do in Banner IX, those links will still be available.
- Student Profile Page
 - Add links for advisors
 - When you search in Banner 8, it doesn't go through to 9, but it does go from 9 to
 8. This should be fixed with update
 - o More links on the left under student profile pic for Advisors
 - O Question: What order for new links?
 - Alpha? That can be one way
 - What is most used: Transcript, Schedule, Address
 - Don't need three ways to look at a schedule (this may not be able to be taken off as different links are used for different reasons by different offices)
 - Can we do sub-navigation? No.
 - Trying to limit the amount links to not overwhelm
 - Curriculum changes cannot be added because it's strictly Columbia campus
 - General Consensus: All 5 advisor transactions should remain as they currently appear
 - We don't know how long until the new links will be added.
 - July 24th there will be a new layout. These changes may be in this update, but may be pushed back to August.
 - Student Concise schedule that the student can see:
 - Concise Student Schedule will be added in Student Profile page so students can see location of classes. Should be done on the update on the 24th.
 - View grades isn't as useful because of the lack of registration history shown on the page.
 - Registration history is needed when talking with students to see when they added or dropped a course.
 - Point returning students to videos on Advising page for help with new system.

Workflow Discussion

- Staff issues large caseloads limit workflow abilities
- Advising Technology Best Practices and Hacks:
 - Goal of September workshop is to develop overall strategic plan for advising technology use and identify best practices
 - Currently used "hacks"
 - Having standard notes/recommended courses in a Notepad document to upload easily into SEP
 - Use Excel spreadsheet to track college requirements

- o Potential hacks and concerns to address in workshop
 - Academic Maps scanned and then put into SEP
 - What is the goal of the planner? It feels like doing work for the sake of work.
 - SEP is intended for course forecasting and planning. How are colleges using this?

College meetings

 Rachel and Lauren will meet with individual colleges and departments prior to September workshop. These meetings will provide a better understanding of how each college/dept. uses advising technology, identify concerns related to technology, and identify best practices in technology use. Themes identified in meetings will be shared and discussed in depth at September workshop.

Workshop

- Friday Sept 13th at 9:30am to 12:00pm Russell House 303
- No meeting in August